

Step 2 – Provide payment instructions

1. Select your payment frequency

How often do you wish to receive pension payments?

Monthly Quarterly Half yearly Annually

Please nominate the month from which you would like this change to apply /

Note: If you do not nominate a timeframe for this change, it will apply from the first available payment date after your pension variation is received.

2. Select your payment amount

I wish to receive (before tax) pension payments as follows: (select one option only)

Minimum amount permitted

Maximum amount permitted (Only applicable for Transition to Retirement Account Based Pensions)

Nominated amount of \$, ^(*) per period as indicated above

* For Account Based Pensions, the amount must be at least the minimum permitted

* For Transition to Retirement Account Based Pensions, the amount must be between the minimum and the maximum permitted

* If you have not selected an amount above, payments will be made at the minimum amount permitted.

3. Select how your change to your pension amount should be applied

I wish to receive my pension as follows (select one option only)

Change my pension amount for the remainder of the financial year

The nominated pension amount will apply from the time my form is received and processed.

Change my pension amount for the complete financial year

This nominated pension amount will be the total amount paid for the current financial year. Payments you have already received this financial year will be taken into consideration in calculating your pension payments for the rest of the financial year.

4. Provide your bank account details

Please pay my pension to my nominated account as follows:-

Existing bank account

New Bank account

My new bank account details are as follows:

Name of institution:

Branch name:

BSB:

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Account number:

Account name:

Note: Payments can only be made to your account or joint account to which you are party. **Please provide an original deposit slip or bank statement as proof of your bank account details. Payments to your account cannot commence until this proof is received.**

ANZ Staff Superannuation (Australia) Pty Ltd, the Trustee of ANZ Staff Super, relies on the bank account details you provide and will not accept responsibility if payments are paid to the wrong account because you provided incorrect bank account details. When your payments have been paid to your nominated account in accordance with your instructions, the Trustee is discharged from any further liability in relation to the payments.

Protecting members' privacy

The Trustee, ANZ Staff Superannuation (Australia) Pty Limited, seeks to take all reasonable steps to protect members' privacy and the confidentiality of members' personal information.

The administrator, Australian Administration Services Pty Limited (ABN 62 003 429 114) which forms part of the Link Group of companies, collects (on behalf of the Trustee) personal information directly from members and their employers. Sometimes information about you may be collected from other third parties such as a previous superannuation fund, your financial adviser or publicly available sources. We collect, use and disclose personal information about you to provide and manage your account and give you information about your super, or as required by super and tax laws.

If you do not provide the personal information requested or it is incomplete or inaccurate, we may not be able to manage your account properly and processing of transactions to, from or in relation to your account may be delayed.

Members' personal information is kept confidential but may be disclosed by the Trustee or administrator to third parties, such as ANZ Staff Super's actuary, insurer, medical consultants, underwriter, legal adviser and auditor and other external service providers who are contracted to assist with administering members' benefits. It may also be disclosed where expressly authorised or required by law, for example to government agencies such as the Australian Taxation Office and Australian Financial Complaints Authority. Members' personal information may also be disclosed to the Group Superannuation Department of ANZ for the purposes of administering members' benefits or resolving members' enquiries or complaints.

Members' personal information may be disclosed to related entities of the administrator located overseas (in particular, its related entity Link Administration Private Limited (India)) as part of the day-to-day provision of administration or ancillary services.

The Trustee's Privacy Policy Statement contains more detail about how we deal with your personal information and information about how you can access and seek correction of information we hold about you. It also includes information about how you can lodge a complaint about how we've dealt with your personal information and how that complaint will be handled.

If you have any queries in relation to privacy issues, please contact:

ANZ Staff Super
Mail: GPO Box 2139
Melbourne VIC 3001
Phone: 1800 000 086
Fax: (02) 9287 0320
Email: enquiry@anzstaffsuper.com

The Trustee's Privacy Policy Statement is available on ANZ Staff Super's website anzstaffsuper.com or by calling us on **1800 000 086**. You can also access the administrator's privacy policy on our website.

Step 3 – Sign the form

By signing this form:

- I have read and understood this form
- I have had the opportunity to obtain financial advice
- I understand that under Australian Tax Office regulations, I must keep a copy of this form for five (5) years from the date completed
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

X

Date

/ /

Please return your completed form to:

**ANZ Staff Super
GPO Box 2139
Melbourne VIC 3001**